



NGX ALL-SHARE INDEX

243,462.13

+0.54% | +1,316.52 pts

Previous close 242,145.61

1 WEEK

-0.20%

1 MONTH

+1.10%

3 MONTHS

+12.11%

6 MONTHS

+46.55%

1 YEAR

+86.87%

YTD

+56.45%



EQUITY MARKET CAP

₦157.06tn

DEALS

45,207

VOLUME

686.38m

VALUE

₦42.86bn

BREADTH RATIO

1.48x

MARKET SUMMARY

The NGX All-Share Index advanced on Friday, 17 July 2026, moving +1,316.52 points (+0.54%) to 243,462.13. Market turnover totalled ₦42.86bn from 686.38m shares in 45,207 deals. The advance narrowed the week-to-date decline to -0.20%.

FIRSTHOLDCO led gainers (+9.97%); REDSTAREX recorded the steepest decline (-9.50%); FIRSTHOLDCO was most active by volume at 225.91m shares; FIRSTHOLDCO led value turnover at ₦20.97bn. Turnover was highly concentrated, with the top five equities by traded value accounting for

MARKET OVERVIEW

Market breadth was positive, with 34 advancers, 23 decliners and 71 unchanged equities; the advance-decline ratio was 1.48x.



TOP ADVANCERS

FIRSTHOLDCO	₦95.95	+9.97%
HMCALL	₦3.65	+9.94%
LIVINGTRUST	₦3.72	+9.73%
WAPIC	₦2.60	+7.44%
ABBEBANK	₦10.00	+6.00%

TOP DECLINERS

REDSTAREX	₦20.00	-9.50%
OMATEK	₦1.70	-6.08%
CILEASING	₦5.55	-5.93%
JAIZBANK	₦8.50	-5.03%
STERLINGNG	₦8.00	-4.37%

MOST ACTIVE BY VOLUME

FIRSTHOLDCO	₦95.95	225.91m
GUINEAINS	₦0.87	53.40m
ZENITHBANK	₦114.00	41.52m
ACCESSCORP	₦25.00	29.12m
UBA	₦45.50	27.51m

MOST ACTIVE BY VALUE

FIRSTHOLDCO	₦95.95	₦20.97bn
BUACEMENT	₦275.60	₦4.87bn
ZENITHBANK	₦114.00	₦4.71bn
UBA	₦45.50	₦1.24bn
GTCO	₦129.20	₦1.23bn

MARKET PARTICIPATION AND CONCENTRATION

TOP 5 VALUE SHARE

77.63%

TOP 5 VOLUME SHARE

55.11%

POSITIVE SECTORS

3

NEGATIVE SECTORS

8

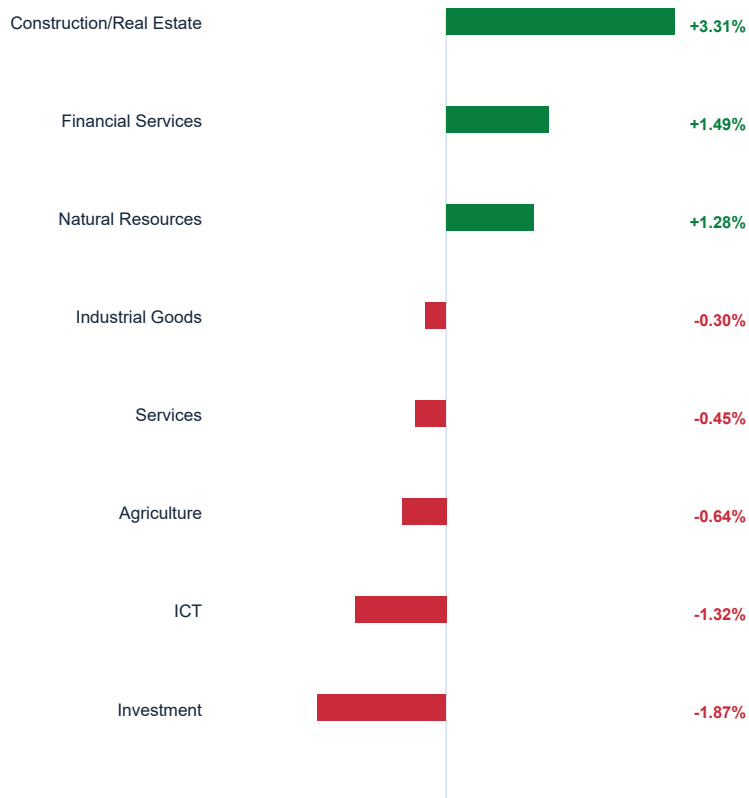
EQUITY COUNTERS

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INSTRUMENT ACTIVITY

SEGMENT	LISTED	DEALS	VOLUME	VALUE	CAPITALISATION
Ordinary Equities	128	43,676	684.95m	₦42.54bn	₦157.06tn
ETFs, REITs and Funds	18	1,515	1.29m	₦156.76m	₦63.48bn
Fixed Income and Sukuk	7	16	136.06k	₦161.97m	₦57.00tn

EQUAL-WEIGHTED SECTOR PERFORMANCE



On an equal-weighted basis, Construction/Real Estate led sector performance at +3.31%, while Investment was weakest at -1.87%.

ALTERNATIVE INSTRUMENTS

TICKER	CLOSE PRICE	CHANGE %
VETBANK	₦31.00	+7.56%
MERGROWTH	₦136.00	+7.09%
VETINDEF	₦140.00	+6.78%
MERVALUE	₦145.00	+3.68%
VETGOODS	₦58.98	+2.57%
CNIF	₦116.00	+0.00%
TAJSUKS2	₦98.98	-0.51%
FGS202774	₦100.00	+0.00%
FGSUK2031S4	₦98.90	+0.00%
FGB2030S3	₦109.99	+10.00%

IMPORTANT NOTICE

This report is provided for general market information only. It does not constitute investment advice, an offer, solicitation or recommendation to buy, sell or hold any security. Investors should consider their investment objectives, financial circumstances and risk tolerance before making investment decisions and, where necessary, seek advice from a qualified professional.

MARKET STRUCTURE DIAGNOSTICS

EQUITY VALUE SHARE	ALTERNATIVE VALUE SHARE	FIXED-INCOME VALUE SHARE	POSITIVE SECTORS	NEGATIVE SECTORS
99.26%	0.37%	0.38%	3	8
FLAT SECTORS	TOP 5 VALUE SHARE	TOP 5 VOLUME SHARE	BREADTH RATIO	EQUITY COUNTERS
2	77.63%	55.11%	1.48x	128