DAILY MARKET REPORT

Network Capital

Wednesday, 15 July 2026

NGX ALL-SHARE INDEX

242,366.75

+0.25% | +605.52 pts

Previous close 241,761.23

1 WEEK	1 MONTH	3 MONTHS	6 MONTHS	1 YEAR	YTD
-0.04%	-0.37%	+15.79%	+45.95%	+91.31%	+55.75%

EQUITY MARKET CAP	DEALS	VOLUME	VALUE	BREADTH RATIO
₦156.24tn	41,864	476.79m	₦29.71bn	1.57x

MARKET SUMMARY

The NGX All-Share Index edged higher on Wednesday, 15 July 2026, moving +605.52 points (+0.25%) to 242,366.75. Market turnover totalled ₦29.71bn from 476.79m shares in 41,864 deals. The advance narrowed the week-to-date decline to -0.65%.

FIRSTHOLDCO led gainers (+9.98%); TRANSEXPR recorded the steepest decline (-9.85%); FIRSTHOLDCO was most active by volume at 78.66m shares; FIRSTHOLDCO led value turnover at ₦6.19bn. The top 5 equities by traded value accounted for 62.19% of equity turnover.

MARKET OVERVIEW

Market breadth was positive, with 36 advancers, 23 decliners and 69 unchanged equities; the advance-decline ratio was 1.57x.

36 ADV 23 DEC 69 UNCH

TOP ADVANCERS

FIRSTHOLDCO	₦79.35	+9.98%
THOMASWY	₦2.94	+9.29%
LEGENDINT	₦4.85	+8.99%
TRIPPLEG	₦3.89	+8.96%
MCNICHOLS	₦5.00	+8.70%

TOP DECLINERS

TRANSEXPR	₦3.02	-9.85%
SOVRENINS	₦2.00	-7.00%
INTBREW	₦13.05	-6.12%
MANSARD	₦11.70	-5.98%
HMCALL	₦3.32	-5.95%

MOST ACTIVE BY VOLUME

FIRSTHOLDCO	₦79.35	78.66m
STERLINGNG	₦8.00	56.69m
ZENITHBANK	₦109.00	30.04m
FIDELITYBK	₦20.95	27.26m
STANBIC	₦166.90	22.78m

MOST ACTIVE BY VALUE

FIRSTHOLDCO	₦79.35	₦6.19bn
STANBIC	₦166.90	₦3.80bn
ZENITHBANK	₦109.00	₦3.27bn
DANGCEM	₦1,047.00	₦2.52bn
ARADEL	₦1,526.80	₦2.51bn

MARKET PARTICIPATION AND CONCENTRATION

TOP 5 VALUE SHARE	TOP 5 VOLUME SHARE	POSITIVE SECTORS	NEGATIVE SECTORS	EQUITY COUNTERS
62.19%	45.36%	8	2	128

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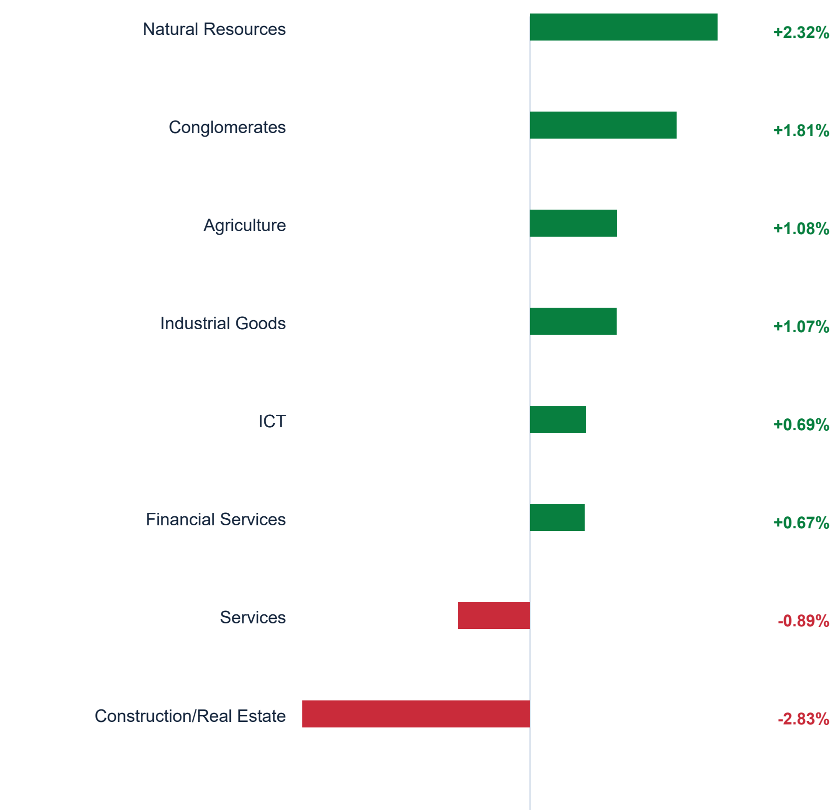
MARKET STRUCTURE AND ACTIVITY

Wednesday, 15 July 2026

INSTRUMENT ACTIVITY

SEGMENT	LISTED	DEALS	VOLUME	VALUE	CAPITALISATION
Ordinary Equities	128	40,191	474.88m	₦29.40bn	₦156.24tn
ETFs, REITs and Funds	18	1,648	1.75m	₦155.89m	₦65.18bn
Fixed Income and Sukuk	4	25	160.23k	₦160.49m	₦56.78tn

EQUAL-WEIGHTED SECTOR PERFORMANCE



On an equal-weighted basis, Natural Resources led sector performance at +2.32%, while Construction/Real Estate was weakest at -2.83%.

ALTERNATIVE INSTRUMENTS

TICKER	CLOSE PRICE	CHANGE %
MERVALUE	₦139.86	**+4.85%**
VSPBONDETF	₦240.00	**+4.20%**
VETGOODS	₦56.00	**+1.82%**
NEWGOLD	₦84,399.00	**+1.69%**
LOTUSHAL15	₦128.00	**+1.19%**
MERGROWTH	₦127.90	**+0.57%**
TAJSUKS1	₦77.90	**-18.00%**
TAJSUKS2	₦89.99	**-8.07%**
FGSUK2031S4	₦98.90	**+9.89%**
FGSUK2032S7	₦130.72	**+14.67%**

MARKET STRUCTURE DIAGNOSTICS

EQUITY VALUE SHARE	ALTERNATIVE VALUE SHARE	FIXED-INCOME VALUE SHARE	POSITIVE SECTORS	NEGATIVE SECTORS
98.94%	**0.52%**	**0.54%**	**8**	**2**

FLAT SECTORS	TOP 5 VALUE SHARE	TOP 5 VOLUME SHARE	BREADTH RATIO	EQUITY COUNTERS
3	**62.19%**	**45.36%**	**1.57x**	**128**