



NGX ALL-SHARE INDEX

241,761.23

+0.01% | +12.12 pts

Previous close 241,749.11

1 WEEK

+1.97%

1 MONTH

-1.22%

3 MONTHS

+17.41%

6 MONTHS

+44.97%

1 YEAR

+90.83%

YTD

+55.36%



EQUITY MARKET CAP

₦155.85tn

DEALS

43,397

VOLUME

635.16m

VALUE

₦53.44bn

BREADTH RATIO

1.16x

MARKET SUMMARY

The NGX All-Share Index edged higher on Tuesday, 14 July 2026, moving +12.12 points (+0.01%) to 241,761.23. Market turnover totalled ₦53.44bn from 635.16m shares in 43,397 deals. The advance narrowed the week-to-date decline to -0.90%.

LEARNAFRCA led gainers (+10.00%); INTENEGINS recorded the steepest decline (-9.86%); FIRSTHOLDCO was most active by volume at 326.92m shares; FIRSTHOLDCO led value turnover at ₦22.33bn. Turnover was highly concentrated, with the top 5 equities by traded value accounting for 77.98%.

MARKET OVERVIEW

Market breadth was mixed, with 29 advancers, 25 decliners and 74 unchanged equities; the advance-decline ratio was 1.16x.



TOP ADVANCERS

LEARNAFRCA	₦9.90	+10.00%
FIRSTHOLDCO	₦72.15	+9.98%
THOMASWY	₦2.69	+9.80%
RTBRISCOE	₦13.15	+8.68%
TRANSCOHOT	₦242.00	+8.37%

TOP DECLINERS

INTENEGINS	₦4.66	-9.86%
LEGENDINT	₦4.45	-9.18%
FTGINSURE	₦2.77	-7.67%
FTNCOCOA	₦8.21	-7.55%
REGALINS	₦0.95	-6.32%

MOST ACTIVE BY VOLUME

FIRSTHOLDCO	₦72.15	326.92m
GTCO	₦124.40	22.47m
ACCESSCORP	₦25.00	18.53m
FCMB	₦10.80	16.12m
ZENITHBANK	₦108.60	15.92m

MOST ACTIVE BY VALUE

FIRSTHOLDCO	₦72.15	₦22.33bn
SEPLAT	₦11,363.90	₦8.97bn
MTNN	₦820.00	₦5.57bn
GTCO	₦124.40	₦2.82bn
ARADEL	₦1,526.80	₦1.81bn

MARKET PARTICIPATION AND CONCENTRATION

TOP 5 VALUE SHARE

77.98%

TOP 5 VOLUME SHARE

63.15%

POSITIVE SECTORS

6

NEGATIVE SECTORS

5

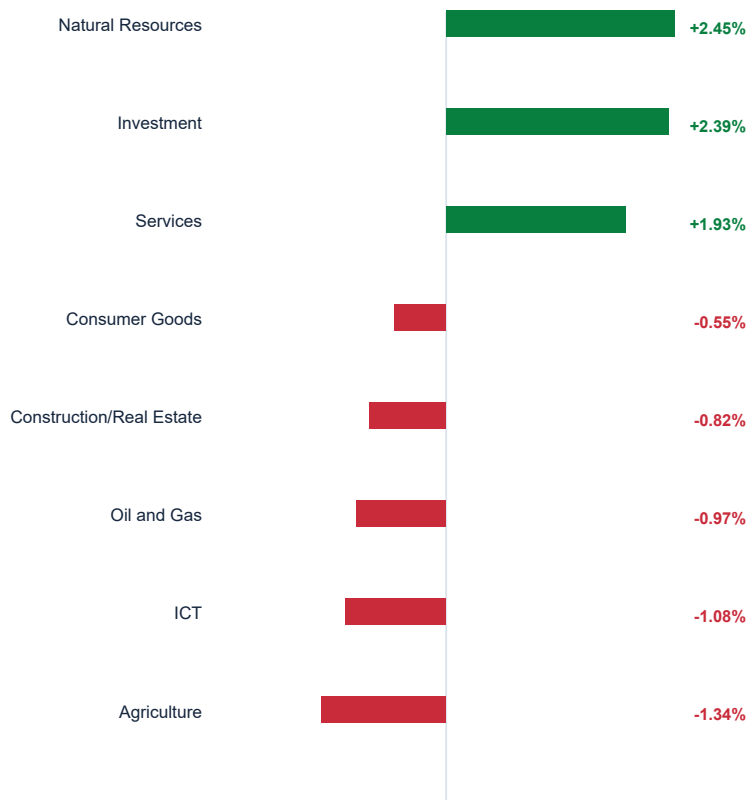
EQUITY COUNTERS

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INSTRUMENT ACTIVITY

SEGMENT	LISTED	DEALS	VOLUME	VALUE	CAPITALISATION
Ordinary Equities	128	41,741	633.35m	₦53.23bn	₦155.85tn
ETFs, REITs and Funds	18	1,650	1.79m	₦190.36m	₦66.75bn
Fixed Income and Sukuk	4	6	19.98k	₦17.20m	₦56.72tn

EQUAL-WEIGHTED SECTOR PERFORMANCE



On an equal-weighted basis, Natural Resources led sector performance at +2.45%, while Agriculture was weakest at -1.34%.

ALTERNATIVE INSTRUMENTS

TICKER	CLOSE PRICE	CHANGE %
NREIT	₦113.00	+9.71%
VETBANK	₦28.72	+4.77%
NEWGOLD	₦83,000.00	+4.40%
VETGOODS	₦55.00	+3.75%
MERGROWTH	₦127.17	+1.74%
VSPBONDETF	₦230.33	+0.06%
FGS202888	₦80.00	-20.00%
FG142037S2	₦91.27	-4.25%
FGS202806	₦80.00	-2.44%
TAJSUKS2	₦97.90	-2.09%

IMPORTANT NOTICE

This report is provided for general market information only. It does not constitute investment advice, an offer, solicitation or recommendation to buy, sell or hold any security. Investors should consider their investment objectives, financial circumstances and risk tolerance before making investment decisions and, where necessary, seek advice from a qualified professional.

MARKET STRUCTURE DIAGNOSTICS

EQUITY VALUE SHARE	ALTERNATIVE VALUE SHARE	FIXED-INCOME VALUE SHARE	POSITIVE SECTORS	NEGATIVE SECTORS
99.61%	0.36%	0.03%	6	5
FLAT SECTORS	TOP 5 VALUE SHARE	TOP 5 VOLUME SHARE	BREADTH RATIO	EQUITY COUNTERS
2	77.98%	63.15%	1.16x	128