



NGX ALL-SHARE INDEX

241,749.11

-0.90% | -2,205.34 pts

Previous close 243,954.45

1 WEEK

+3.23%

1 MONTH

-1.22%

3 MONTHS

+18.22%

6 MONTHS

+45.77%

1 YEAR

+91.64%

YTD

+55.35%



EQUITY MARKET CAP

₦155.13tn

DEALS

61,315

VOLUME

524.16m

VALUE

₦22.40bn

BREADTH RATIO

0.42x

MARKET SUMMARY

The NGX All-Share Index declined on Monday, 13 July 2026, moving -2,205.34 points (-0.90%) to 241,749.11. Market turnover totalled ₦22.40bn from 524.16m shares in 61,315 deals. Week-to-date performance stood at -0.90%.

INTBREW led gainers (+9.77%); PZ recorded the steepest decline (-10.00%); FCMB was most active by volume at 102.24m shares; SEPLAT led value turnover at ₦3.62bn. The top 5 equities by traded value accounted for 51.44% of equity turnover.

MARKET OVERVIEW

Market breadth was negative, with 20 advancers, 48 decliners and 60 unchanged equities; the advance-decline ratio was 0.42x.



TOP ADVANCERS

INTBREW	₦14.60	+9.77%
NAHCO	₦177.00	+8.36%
UACN	₦199.95	+8.11%
DAARCOMM	₦1.76	+6.67%
VITAFOAM	₦194.80	+5.87%

TOP DECLINERS

PZ	₦81.00	-10.00%
BUACEMENT	₦306.20	-9.99%
REDSTAREX	₦22.10	-9.98%
RTBRISCOE	₦12.10	-9.70%
CILEASING	₦5.80	-9.37%

MOST ACTIVE BY VOLUME

FCMB	₦10.10	102.24m
INTBREW	₦14.60	26.76m
ACCESSCORP	₦25.00	24.76m
MCNICHOLS	₦4.75	20.26m
STANBIC	₦157.00	18.38m

MOST ACTIVE BY VALUE

SEPLAT	₦11,363.90	₦3.62bn
STANBIC	₦157.00	₦2.87bn
ZENITHBANK	₦107.20	₦1.81bn
ARADEL	₦1,526.80	₦1.62bn
MTNN	₦810.00	₦1.49bn

MARKET PARTICIPATION AND CONCENTRATION

TOP 5 VALUE SHARE

51.44%

TOP 5 VOLUME SHARE

36.99%

POSITIVE SECTORS

3

NEGATIVE SECTORS

9

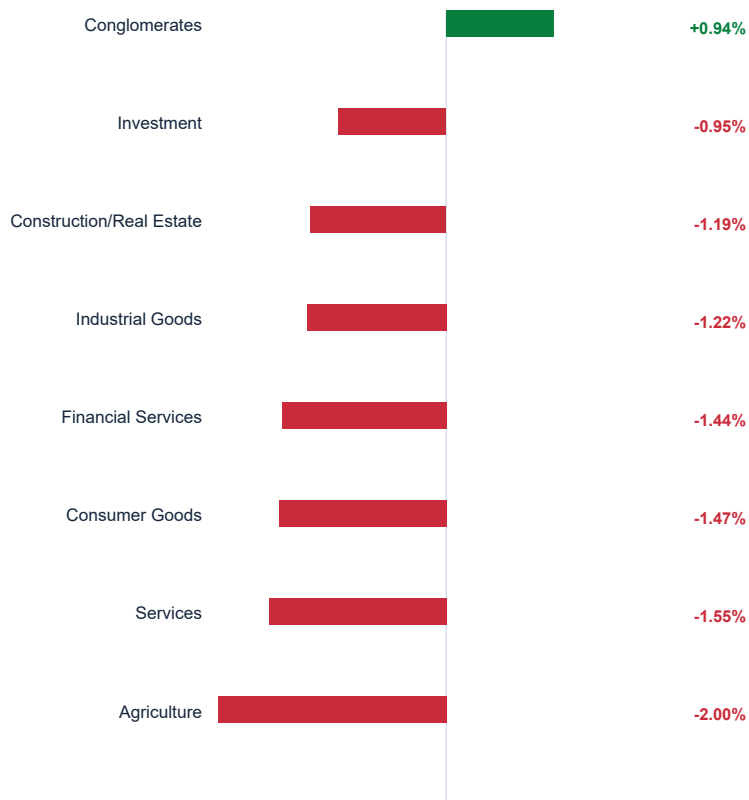
EQUITY COUNTERS

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INSTRUMENT ACTIVITY

SEGMENT	LISTED	DEALS	VOLUME	VALUE	CAPITALISATION
Ordinary Equities	128	59,256	520.19m	₦22.16bn	₦155.13tn
ETFs, REITs and Funds	19	2,052	3.95m	₦228.71m	₦67.20bn
Fixed Income and Sukuk	5	7	17.68k	₦17.81m	₦55.50tn

EQUAL-WEIGHTED SECTOR PERFORMANCE



On an equal-weighted basis, Conglomerates led sector performance at +0.94%, while Agriculture was weakest at -2.00%.

ALTERNATIVE INSTRUMENTS

TICKER	CLOSE PRICE	CHANGE %
NIDF	₦163.30	+9.97%
STANBICETF30	₦2,598.00	+9.91%
GREENWETF	₦829.94	+8.93%
VETINDETF	₦140.00	+5.27%
SIAMLETF40	₦3,400.00	+3.28%
LOTUSHAL15	₦128.80	+2.14%
FGSUK2032S7	₦114.00	-40.06%
FGS202812	₦70.00	-30.00%
FGS202814	₦70.00	-30.00%
FGS202789	₦80.00	-12.09%

IMPORTANT NOTICE

This report is provided for general market information only. It does not constitute investment advice, an offer, solicitation or recommendation to buy, sell or hold any security. Investors should consider their investment objectives, financial circumstances and risk tolerance before making investment decisions and, where necessary, seek advice from a qualified professional.

MARKET STRUCTURE DIAGNOSTICS

EQUITY VALUE SHARE	ALTERNATIVE VALUE SHARE	FIXED-INCOME VALUE SHARE	POSITIVE SECTORS	NEGATIVE SECTORS
98.90%	1.02%	0.08%	3	9
FLAT SECTORS	TOP 5 VALUE SHARE	TOP 5 VOLUME SHARE	BREADTH RATIO	EQUITY COUNTERS
1	51.44%	36.99%	0.42x	128