

NGX ALL-SHARE INDEX

245,283.68

-0.84% | -2,073.72 pts

Previous close 247,357.40

1 WEEK

-0.84%

1 MONTH

+6.92%

3 MONTHS

+1.24%

6 MONTHS

+48.32%

1 YEAR

+75.37%

YTD

+57.62%


EQUITY MARKET CAP

₦158.33tn

DEALS

291,808

VOLUME

5.12bn

VALUE

₦405.62bn

BREADTH RATIO

0.60x

MARKET SUMMARY

The NGX All-Share Index declined by 2,073.72 points (-0.84%) over the weekly period ended Friday, 31 July 2026, closing at 245,283.68. The report covers 5 completed trading sessions from 27 July 2026 to 31 July 2026.

Aggregate market turnover stood at ₦405.62bn from 5.12bn units in 291,808 deals; FIRSTHOLDCO dominated equity activity, leading traded value at ₦215.66bn and volume at 1.73bn shares; turnover was highly concentrated, with the top five equities by traded value accounting for 78.35%.

MARKET OVERVIEW

Period breadth was negative, with 32 advancers, 53 decliners and 43 unchanged equities; the advance-decline ratio was 0.60x.



TOP ADVANCERS

CMFC	₦3.88	+22.78%
THOMASWY	₦4.38	+20.66%
CONHALLPLC	₦8.36	+19.60%
LASACO	₦2.16	+18.68%
VFDGROUP	₦11.95	+12.21%

TOP DECLINERS

ABCTRANS	₦5.75	-18.44%
FTGINSURE	₦2.34	-16.13%
TRIPPLEG	₦2.88	-15.54%
VERITASKAP	₦1.43	-15.38%
INTBREW	₦11.80	-13.87%

MOST ACTIVE BY VOLUME

FIRSTHOLDCO	₦129.55	1.73bn
AVACAP	₦8.25	341.16m
ACCESSCORP	₦26.30	238.56m
FCMB	₦11.45	224.46m
STERLINGNG	₦8.00	142.32m

MOST ACTIVE BY VALUE

FIRSTHOLDCO	₦129.55	₦215.66bn
ARADEL	₦1,526.80	₦43.28bn
SEPLAT	₦11,363.90	₦22.60bn
MTNN	₦837.00	₦18.03bn
ZENITHBANK	₦123.55	₦17.08bn

MARKET PARTICIPATION AND CONCENTRATION

TOP 5 VALUE SHARE

78.35%

TOP 5 VOLUME SHARE

52.43%

POSITIVE SECTORS

5

NEGATIVE SECTORS

9

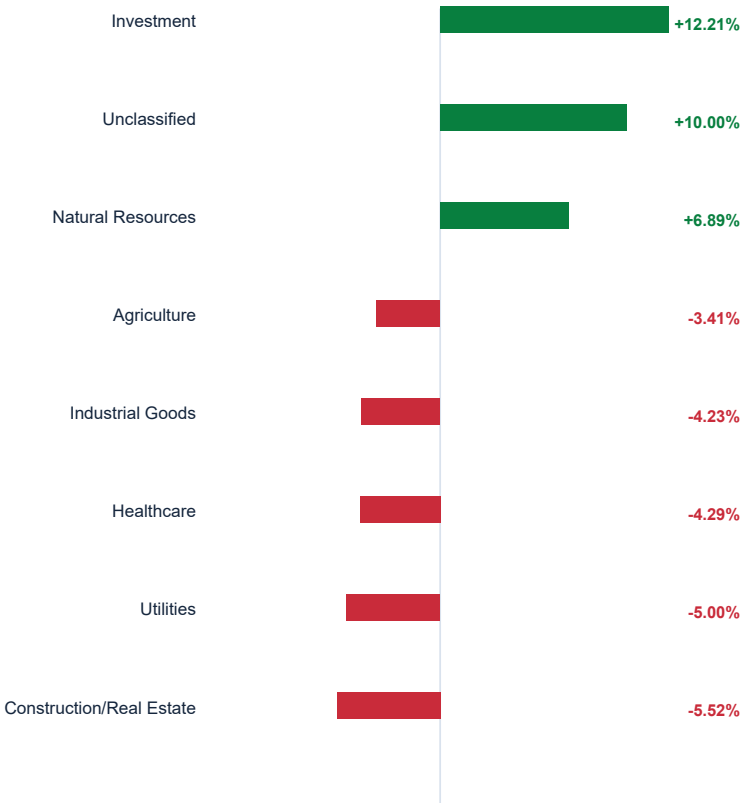
EQUITY COUNTERS

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INSTRUMENT ACTIVITY

SEGMENT	LISTED	DEALS	VOLUME	VALUE	CAPITALISATION
Ordinary Equities	128	280,969	5.10bn	₦404.14bn	₦158.33tn
ETFs, REITs and Funds	18	10,786	20.95m	₦1.17bn	₦67.56bn
Fixed Income and Sukuk	16	53	305.67k	₦307.76m	₦56.79tn

EQUAL-WEIGHTED SECTOR PERFORMANCE



On an equal-weighted basis, Investment recorded the strongest sector return at +12.21%, while Construction/Real Estate posted the weakest result at -5.52%.

ALTERNATIVE INSTRUMENTS

TICKER	CLOSE PRICE	CHANGE %
CNIF	₦154.30	+20.92%
GREENWETF	₦917.98	+10.33%
LOTUSHAL15	₦130.00	-0.08%
MERGROWTH	₦149.99	+4.17%
MERVALUE	₦140.00	-3.45%
NEWGOLD	₦110,000.00	-8.55%
FG142037S2	₦95.50	+3.48%
FG192038S2	₦99.00	+0.00%
FGS202679	₦91.00	-4.21%
FGS202702	₦85.00	+13.33%

IMPORTANT NOTICE

This report is provided for general market information only. It does not constitute investment advice, an offer, solicitation or recommendation to buy, sell or hold any security. Investors should consider their investment objectives, financial circumstances and risk tolerance before making investment decisions and, where necessary, seek advice from a qualified professional.

MARKET STRUCTURE DIAGNOSTICS

EQUITY VALUE SHARE	ALTERNATIVE VALUE SHARE	FIXED-INCOME VALUE SHARE	POSITIVE SECTORS	NEGATIVE SECTORS
99.64%	0.29%	0.08%	5	9
FLAT SECTORS	TOP 5 VALUE SHARE	TOP 5 VOLUME SHARE	BREADTH RATIO	EQUITY COUNTERS
0	78.35%	52.43%	0.60x	128