



NGX ALL-SHARE INDEX

245,283.68

-0.03% | -78.58 pts

Previous close 245,362.26

1 WEEK

-0.84%

1 MONTH

+6.92%

3 MONTHS

+1.24%

6 MONTHS

+48.32%

1 YEAR

+75.37%

YTD

+57.62%



EQUITY MARKET CAP

₦158.33tn

DEALS

56,418

VOLUME

943.75m

VALUE

₦46.82bn

BREADTH RATIO

1.00x

MARKET SUMMARY

The NGX All-Share Index edged lower on Friday, 31 July 2026, moving -78.58 points (-0.03%) to 245,283.68. Market turnover totalled ₦46.82bn from 943.75m shares in 56,418 deals. Week-to-date performance stood at -0.84%.

CONHALLPLC led gainers (+10.00%); FTGINSURE recorded the steepest decline (-10.00%); AVACAP was most active by volume at 341.16m shares; SEPLAT led value turnover at ₦16.26bn. The top five equities by traded value accounted for 68.53% of equity turnover.

MARKET OVERVIEW

Market breadth was mixed, with 36 advancers, 36 decliners and 55 unchanged equities; the advance-decline ratio was 1.00x.



TOP ADVANCERS

CONHALLPLC	₦8.36	+10.00%
ETERNA	₦33.00	+10.00%
REGALINS	₦0.88	+10.00%
MCNICHOLS	₦5.75	+9.52%
HONYFLOUR	₦18.25	+8.96%

TOP DECLINERS

FTGINSURE	₦2.34	-10.00%
CAP	₦128.25	-9.97%
VERITASKAP	₦1.43	-9.49%
VITAFOAM	₦179.80	-7.70%
TIP	₦28.00	-6.67%

MOST ACTIVE BY VOLUME

AVACAP	₦8.25	341.16m
CHAMS	₦4.50	51.55m
STERLINGNG	₦8.00	37.93m
TIP	₦28.00	34.30m
JAIZBANK	₦8.65	30.98m

MOST ACTIVE BY VALUE

SEPLAT	₦11,363.90	₦16.26bn
MTNN	₦837.00	₦6.28bn
ARADEL	₦1,526.80	₦3.46bn
FIRSTHOLDCO	₦129.55	₦3.33bn
AVACAP	₦8.25	₦2.63bn

MARKET PARTICIPATION AND CONCENTRATION

TOP 5 VALUE SHARE

68.53%

TOP 5 VOLUME SHARE

52.73%

POSITIVE SECTORS

6

NEGATIVE SECTORS

5

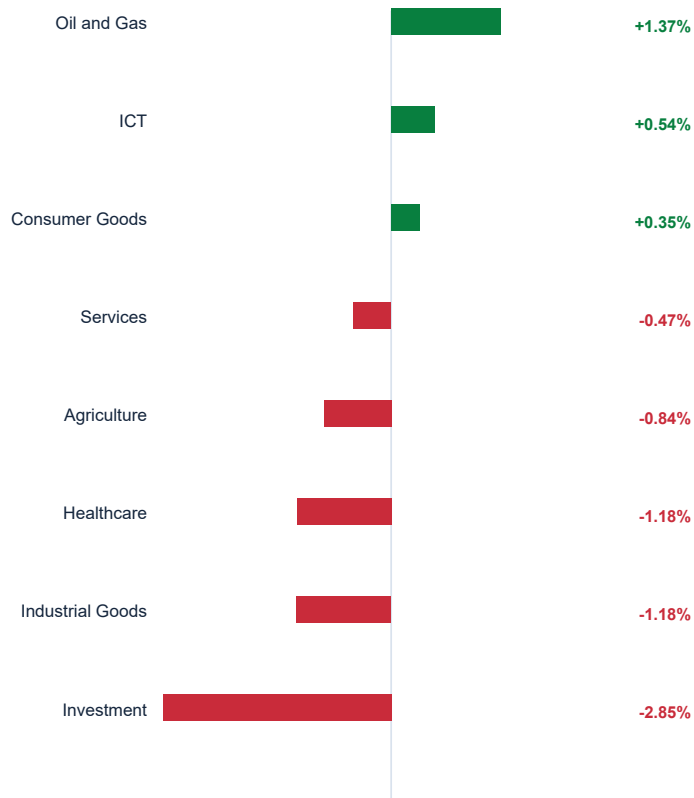
EQUITY COUNTERS

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INSTRUMENT ACTIVITY

SEGMENT	LISTED	DEALS	VOLUME	VALUE	CAPITALISATION
Ordinary Equities	127	54,684	940.56m	₦46.63bn	₦158.33tn
ETFs, REITs and Funds	18	1,729	3.17m	₦173.70m	₦67.56bn
Fixed Income and Sukuk	4	5	20.33k	₦20.36m	₦56.79tn

EQUAL-WEIGHTED SECTOR PERFORMANCE



On an equal-weighted basis, Oil and Gas led sector performance at +1.37%, while Investment was weakest at -2.85%.

ALTERNATIVE INSTRUMENTS

TICKER	CLOSE PRICE	CHANGE %
GREENWETF	₦917.98	+5.64%
VETINDETF	₦135.90	+5.55%
VETGOODS	₦58.00	+3.29%
MERGROWTH	₦149.99	+0.66%
CNIF	₦154.30	+0.00%
NIDF	₦163.30	+0.00%
FGS202679	₦91.00	-4.21%
FGSUK2031S4	₦99.90	+0.00%
TAJSUKS2	₦99.96	+0.00%
FGSUK2032S7	₦116.99	+0.77%

IMPORTANT NOTICE

This report is provided for general market information only. It does not constitute investment advice, an offer, solicitation or recommendation to buy, sell or hold any security. Investors should consider their investment objectives, financial circumstances and risk tolerance before making investment decisions and, where necessary, seek advice from a qualified professional.

MARKET STRUCTURE DIAGNOSTICS

EQUITY VALUE SHARE	ALTERNATIVE VALUE SHARE	FIXED-INCOME VALUE SHARE	POSITIVE SECTORS	NEGATIVE SECTORS
99.59%	0.37%	0.04%	6	5
FLAT SECTORS	TOP 5 VALUE SHARE	TOP 5 VOLUME SHARE	BREADTH RATIO	EQUITY COUNTERS
2	68.53%	52.73%	1.00x	127