

NGX ALL-SHARE INDEX

242,145.61

-0.09% | -221.14 pts

Previous close 242,366.75

1 WEEK

-0.74%

1 MONTH

+0.07%

3 MONTHS

+14.27%

6 MONTHS

+45.76%

1 YEAR

+87.76%

YTD

+55.61%


EQUITY MARKET CAP

₦156.21tn

DEALS

40,362

VOLUME

498.79m

VALUE

₦34.96bn

BREADTH RATIO

1.28x

MARKET SUMMARY

The NGX All-Share Index edged lower on Thursday, 16 July 2026, moving -221.14 points (-0.09%) to 242,145.61. Market turnover totalled ₦34.96bn from 498.79m shares in 40,362 deals. Week-to-date performance stood at -0.68%.

FIRSTHOLDCO led gainers (+9.96%); EUNISELL recorded the steepest decline (-10.00%); JAPAUFGOLD was most active by volume at 77.66m shares; SEPLAT led value turnover at ₦13.19bn. The top five equities by traded value accounted for 67.39% of equity turnover.

MARKET OVERVIEW

Market breadth was mixed, with 32 advancers, 25 decliners and 70 unchanged equities; the advance-decline ratio was 1.28x.



TOP ADVANCERS

FIRSTHOLDCO	₦87.25	+9.96%
MCNICHOLS	₦5.40	+8.00%
UBA	₦44.25	+7.93%
VERITASKAP	₦1.56	+6.85%
JAIZBANK	₦8.95	+4.07%

TOP DECLINERS

EUNISELL	₦189.00	-10.00%
BUACEMENT	₦275.60	-9.99%
CAP	₦142.45	-9.61%
ROYALEX	₦1.42	-9.55%
GUINEAINS	₦0.88	-5.38%

MOST ACTIVE BY VOLUME

JAPAUFGOLD	₦2.98	77.66m
ACCESSCORP	₦24.65	41.16m
FIRSTHOLDCO	₦87.25	38.80m
UBA	₦44.25	31.53m
FIDELITYBK	₦21.25	23.81m

MOST ACTIVE BY VALUE

SEPLAT	₦11,363.90	₦13.19bn
FIRSTHOLDCO	₦87.25	₦3.38bn
GTCO	₦127.00	₦2.57bn
ARADEL	₦1,526.80	₦2.54bn
ZENITHBANK	₦111.00	₦1.75bn

MARKET PARTICIPATION AND CONCENTRATION

TOP 5 VALUE SHARE

67.39%

TOP 5 VOLUME SHARE

42.85%

POSITIVE SECTORS

5

NEGATIVE SECTORS

5

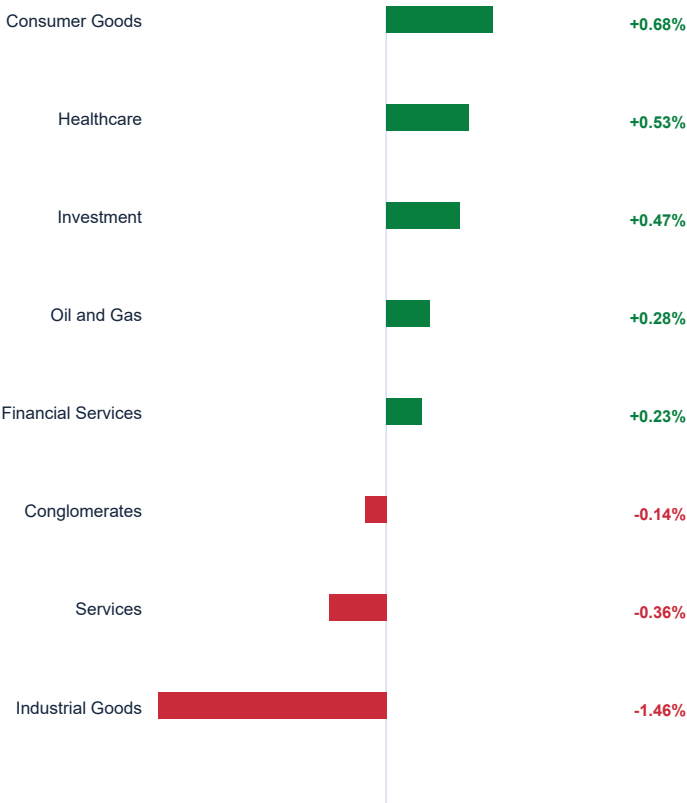
EQUITY COUNTERS

127

INSTRUMENT ACTIVITY

SEGMENT	LISTED	DEALS	VOLUME	VALUE	CAPITALISATION
Ordinary Equities	127	38,922	496.93m	₦34.78bn	₦156.21tn
ETFs, REITs and Funds	19	1,432	1.85m	₦172.92m	₦64.33bn
Fixed Income and Sukuk	2	8	10.80k	₦10.47m	₦56.74tn

EQUAL-WEIGHTED SECTOR PERFORMANCE



On an equal-weighted basis, Consumer Goods led sector performance at +0.68%, while Industrial Goods was weakest at -1.46%.

ALTERNATIVE INSTRUMENTS

TICKER	CLOSE PRICE	CHANGE %
GREENWETF	₦880.00	+10.00%
VSPBONETF	₦250.00	+4.17%
VETGOODS	₦57.50	+2.68%
MERVALUE	₦139.86	+2.22%
VETBANK	₦28.82	+0.10%
CNIF	₦116.00	+0.00%
FGSUK2032S7	₦115.50	-11.65%
TAJSUKS2	₦99.50	+10.56%

IMPORTANT NOTICE

This report is provided for general market information only. It does not constitute investment advice, an offer, solicitation or recommendation to buy, sell or hold any security. Investors should consider their investment objectives, financial circumstances and risk tolerance before making investment decisions and, where necessary, seek advice from a qualified professional.

MARKET STRUCTURE DIAGNOSTICS

EQUITY VALUE SHARE	ALTERNATIVE VALUE SHARE	FIXED-INCOME VALUE SHARE	POSITIVE SECTORS	NEGATIVE SECTORS
99.48%	0.49%	0.03%	5	5
FLAT SECTORS	TOP 5 VALUE SHARE	TOP 5 VOLUME SHARE	BREADTH RATIO	EQUITY COUNTERS
3	67.39%	42.85%	1.28x	127