



NGX ALL-SHARE INDEX

243,798.76

-0.07% | -159.97 pts

Previous close 243,958.73

1 WEEK

+6.35%

1 MONTH

-0.43%

3 MONTHS

+19.64%

6 MONTHS

+50.22%

1 YEAR

+95.91%

YTD

+56.67%



EQUITY MARKET CAP

₦156.44tn

DEALS

45,941

VOLUME

441.66m

VALUE

₦19.46bn

BREADTH RATIO

1.07x

MARKET SUMMARY

The NGX All-Share Index edged lower on Friday, 10 July 2026, moving -159.97 points (-0.07%) to 243,798.76. Market turnover totalled ₦19.46bn from 441.66m shares in 45,941 deals. The index nevertheless remained +6.35% week-to-date.

INTBREW led gainers (+9.92%); THOMASWY recorded the steepest decline (-10.00%); ACCESSCORP was most active by volume at 40.17m shares; ZENITHBANK led value turnover at ₦2.47bn. Turnover was comparatively broad, as the top five names contributed 44.30% of equity value traded.

MARKET OVERVIEW

Market breadth was mixed, with 32 advancers, 30 decliners and 66 unchanged equities; the advance-decline ratio was 1.07x.



TOP ADVANCERS

INTBREW	₦13.30	+9.92%
NEM	₦27.95	+9.61%
JAIZBANK	₦9.20	+6.36%
UPDC	₦4.20	+6.33%
LIVESTOCK	₦9.25	+6.32%

TOP DECLINERS

THOMASWY	₦2.43	-10.00%
GUINNESS	₦329.00	-9.99%
IKEJAHOTEL	₦42.50	-9.96%
ZICHIS	₦26.37	-9.94%
MCNICHOLS	₦5.00	-9.91%

MOST ACTIVE BY VOLUME

ACCESSCORP	₦24.95	40.17m
STERLINGNG	₦7.60	30.25m
FIDELITYBK	₦19.00	26.28m
ZENITHBANK	₦110.80	22.30m
FIRSTHOLDCO	₦69.20	18.98m

MOST ACTIVE BY VALUE

ZENITHBANK	₦110.80	₦2.47bn
GTCO	₦126.00	₦1.89bn
ARADEL	₦1,526.80	₦1.57bn
FIRSTHOLDCO	₦69.20	₦1.32bn
MTNN	₦810.00	₦1.26bn

MARKET PARTICIPATION AND CONCENTRATION

TOP 5 VALUE SHARE

44.30%

TOP 5 VOLUME SHARE

31.42%

POSITIVE SECTORS

5

NEGATIVE SECTORS

7

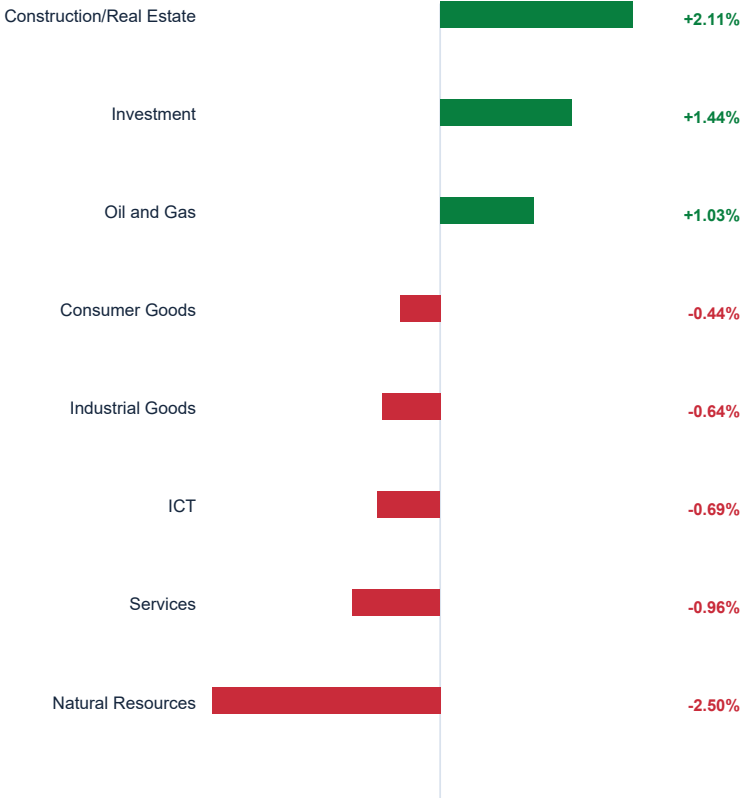
EQUITY COUNTERS

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INSTRUMENT ACTIVITY

SEGMENT	LISTED	DEALS	VOLUME	VALUE	CAPITALISATION
Ordinary Equities	128	44,392	439.10m	₦19.24bn	₦156.44tn
ETFs, REITs and Funds	18	1,540	2.53m	₦179.62m	₦65.61bn
Fixed Income and Sukuk	1	9	38.62k	₦37.78m	₦55.72tn

EQUAL-WEIGHTED SECTOR PERFORMANCE



On an equal-weighted basis, Construction/Real Estate led sector performance at +2.11%, while Natural Resources was weakest at -2.50%.

ALTERNATIVE INSTRUMENTS

TICKER	CLOSE PRICE	CHANGE %
NIDF	₦148.50	+10.00%
STANBICETF30	₦2,363.76	+10.00%
MERVALUE	₦147.30	+6.74%
VSPBONDETF	₦251.90	+6.67%
SIAMLETF40	₦3,292.00	+6.19%
MERGROWTH	₦130.50	+4.41%
TAJSUKS2	₦95.89	-4.00%

IMPORTANT NOTICE

This report is provided for general market information only. It does not constitute investment advice, an offer, solicitation or recommendation to buy, sell or hold any security. Investors should consider their investment objectives, financial circumstances and risk tolerance before making investment decisions and, where necessary, seek advice from a qualified professional.

MARKET STRUCTURE DIAGNOSTICS

EQUITY VALUE SHARE	ALTERNATIVE VALUE SHARE	FIXED-INCOME VALUE SHARE	POSITIVE SECTORS	NEGATIVE SECTORS
98.88%	0.92%	0.19%	5	7
FLAT SECTORS	TOP 5 VALUE SHARE	TOP 5 VOLUME SHARE	BREADTH RATIO	EQUITY COUNTERS
1	44.30%	31.42%	1.07x	128